ARIS MINING CORPORATION

Corporate Presentation Summary — July 2026

Company Overview

Aris Mining is an established gold producer with 100% ownership of high-quality assets in Colombia and Guyana. The company is executing an organic growth strategy targeting approximately 1 million ounces of annual gold production from four core assets: the producing mines at Segovia and Marmato (with expansions underway) and the development projects at Toroparu and Soto Norte. Operations emphasize responsible mining practices, strong community partnerships through contract mining partners (CMPs), and high-grade, long-life assets in prolific gold belts.

Key Highlights (as of mid-2026)

- **2025 Production:** 257 koz gold (exceeded guidance mid-point of 230–275 koz; +22% YoY growth).
- **2026 Guidance:** 300–350 koz consolidated production.
- **Near-term Growth:** Path to ~500 koz/year from Segovia and Marmato steady-state post-expansions.
- **Longer-term Potential:** Additional ~500 koz/year from Toroparu and Soto Norte developments.
- **Mineral Reserves (3P&P;):** 9.3 Moz gold at average grade of 5.1 g/t.
- **Mineral Resources (3M&I;):** 21.9 Moz gold at average grade of 2.9 g/t.
- **Balance Sheet Strength:** Cash >$425M (preliminary June 30, 2026), Net Debt ~$45M, Gross Leverage 0.8x.
- **Credit Profile:** B1 Stable (Corporate) / B+ Stable (Notes) ratings.

Financial Position & Performance

Metric	Value	Notes
Market Capitalization (Jul 6, 2026)	$3.3 billion	Share price US$15.98; 206.4M shares outstanding
Cash Position (prelim. Jun 30, 2026)	>$425 million	Subject to final reconciliation
Net Debt	~$45 million	Total debt $470M (Senior Notes + Gold-linked) less cash
Adjusted EBITDA (LTM Mar 31, 2026)	$610 million	Strong operating leverage
Revenue (LTM Mar 31, 2026)	$1.1 billion	Gold revenue LTM; realized ~$4,200/oz avg
Free Cash Flow (LTM, after tax & growth capex)	$173 million	Demonstrates robust cash generation
Gross Leverage (Total Debt / Adj. EBITDA)	0.8x	Conservative capital structure
Q1 2026 Adj. Net Earnings	$123.7M ($0.60/share)	Up significantly QoQ

Strategy & Business Model: 100% ownership of assets; focus on high-grade deposits; partnership model with ~50+ contract mining partners at Segovia (eliminates mercury use, aligns incentives); responsible ESG practices including community investment, local employment, and environmentally sound designs (e.g., filtered tailings, high water recycling at Soto Norte).

Share Structure: 206.4M shares issued & outstanding (dual-listed TSX & NYSE: ARIS). Institutional ownership ~38.5%. Average monthly trading value exceeds $2B across exchanges. Contingent shares: 6M issuable to Mubadala upon Soto Norte environmental license receipt.

PRODUCING ASSETS: SEGOVIA & MARMATO

Segovia Operations (100% Owned — Antioquia, Colombia)

High-grade underground gold mine comprising four underground operations. One of the highest-grade gold mines in the Americas with a proven track record of reserve replacement. Processing capacity expanded to 3,000 tpd with commissioning of a second ball mill in June 2025. Owner mining accounts for ~65% of production; contract mining partners (CMPs) ~35%.

Key Metric	Value
Proven & Probable Reserves	1.5 Moz @ 10.7 g/t gold
Measured & Indicated Resources	3.6 Moz @ 15.3 g/t gold
2026 Production Guidance	265–300 koz
Steady-State Target (post-expansion)	~300 koz per year
Processing Capacity	3,000 tpd (expanded 50% in 2025)
2026 AISC Guidance (Owner Mining)	$1,700–1,800/oz (owner mining cash cost $1,150–1,250/oz)
2025 Actual AISC	$1,534/oz (margin ~44% at realized prices)

Expansion & Development Progress:

- Underground development advancing: New ramps to surface at El Silencio (completion Q4 2026) and Providencia (Q1 2028).
- Haulage circuit connections between El Silencio, Providencia, and Sandra K targeted for Q1 2027 and Q1 2028 to improve efficiency and eliminate town traffic.
- Focus on increasing owner mining proportion and optimizing haulage for higher throughput and lower unit costs.

Marmato Operations (100% Owned — Caldas, Colombia)

Underground gold mine with narrow-vein and bulk-mining zones. Major expansion underway with construction of a new 5,000 tpd CIP processing plant (plus existing 1,000 tpd flotation plant). Access to the higher-grade bulk mining zone (Los Indios) completed in April 2026. First gold pour expected in Q4 2026 with staged ramp-up through 2027.

Key Metric	Value
Proven & Probable Reserves	3.2 Moz @ 3.2 g/t gold
Measured & Indicated Resources	6.0 Moz @ 3.0 g/t gold
2026 Production Guidance	35–50 koz
Steady-State / LOM Average Target	~200 koz per year (LOM average)
New Plant Capacity	5,000 tpd CIP (under construction) + 1,000 tpd flotation
Ramp-up Schedule	3,000 tpd end-2026 → 4,000 tpd mid-2027 → 5,000 tpd end-2027
Key Infrastructure Progress	Main decline >85% complete (1.4 km); Los Indios crosscut complete; foundations & earthworks done; equipment mobilization underway

Capital Investment: Expansion funded primarily through operating cash flow. Long-lead equipment ordered; Sandvik fleet lease commencing Q3 2026. Civil, mechanical, and electrical works advancing on surface infrastructure.

DEVELOPMENT PROJECTS: TOROPARU & SOTO NORTE

Both development projects have completed or advanced Pre-Feasibility / Preliminary Economic Assessment studies demonstrating strong economics at conservative gold price assumptions. 100% ownership provides full upside exposure. Projects are located in stable jurisdictions with clear permitting pathways.

Toroparu Project (100% Owned — Cuyuni-Mazaruni Region, Guyana)

Large-scale open-pit gold project. PEA completed October 2025; PFS underway with targeted completion in H2 2026. Construction decision expected early 2027.

Key Metric	Value
Measured & Indicated Resources	5.3 Moz @ 1.3 g/t gold
Inferred Resources	1.2 Moz @ 1.6 g/t gold
PEA Production Profile (Oct 2025)	7.0 Mtpa throughput; 21.3-year mine life; ~235 koz/year LOM average
PEA AISC (LOM)	$1,300/oz
PEA Initial Capex	$820 million
PEA After-Tax $NPV_{5\%}$	$1.8 billion (base case @ $3,000/oz gold)
Next Milestones	PFS completion H2 2026; Construction decision early 2027

Soto Norte Project (100% Owned — Santander, Colombia)

High-grade, low-cost underground gold project with exceptional economics. PFS completed September 2025. Designed with leading ESG standards: no cyanide or mercury, filtered tailings facility, rope conveyor system, 96.5% water recycling, and underground tailings storage to minimize surface impact. Includes capacity for formalization of local small-scale miners (750 tpd).

Key Metric	Value
Proven & Probable Reserves	4.6 Moz @ 7.0 g/t gold
Measured & Indicated Resources	7.0 Moz @ 5.6 g/t gold
PFS Production Profile (Sep 2025)	~263 koz/year average (Years 2–10); 22-year mine life (reserves basis)
PFS AISC (LOM)	$534/oz — among the lowest globally for gold projects of this scale
PFS Initial Capex	$625 million
PFS After-Tax $NPV_{5\%}$	$2.7 billion (base case @ $2,600/oz gold)
Key ESG Design Features	No cyanide/mercury; 96.5% water reuse; filtered tailings; underground tailings storage; rope conveyor
Next Milestone	ESIA submission for regulatory review — H2 2026

Strategic Importance: Soto Norte represents one of the highest-margin, long-life gold development projects globally. Its low AISC provides significant resilience across gold price cycles. Toroparu adds large-scale, long-life production in a mining-friendly jurisdiction (Guyana). Combined with Segovia/Marmato expansions, these assets position Aris Mining for substantial production growth.

GROWTH PATH, CATALYSTS & ESG

Path to ~1 Million Ounces per Year

Aris Mining's organic growth plan is sequenced to first unlock significant production increases from its two producing mines, followed by the addition of two large-scale development projects:

Phase	Assets	Target Annual Production	Timing
Near-Term (Expansions)	Segovia + Marmato	~500 koz/year steady-state	2027–2028 (post ramp-up)
Medium-Term (Developments)	Toroparu + Soto Norte	~500 koz/year additional	Late 2020s onward (subject to decisions/permitting)
Combined Target	All Four Assets	~1 Moz/year	Sustainable run-rate objective

Key Upcoming Catalysts & Milestones

- **Q4 2026:** First gold pour at Marmato expansion (CIP plant commissioning).
- **H2 2026:** Completion of Toroparu Pre-Feasibility Study (PFS).
- **H2 2026:** Submission of Environmental and Social Impact Assessment (ESIA) for Soto Norte regulatory review.
- **Early 2027:** Toroparu construction decision (post-PFS).
- **Ongoing:** Continued ramp-up and optimization at Segovia; underground development progress; Marmato plant construction advancement.

ESG & Responsible Mining Highlights

- **Contract Mining Partnership Model:** At Segovia, partnerships with local contract miners eliminate mercury use in processing and align economic incentives with Aris Mining.
- **Community & Employment:** Strong local hiring; projected 2,300 construction jobs and 675 long-term positions at Soto Norte alone.
- **Environmental Design (Soto Norte):** No cyanide or mercury; filtered tailings facility; rope conveyor for minimal surface disturbance; 96.5% water recycling and reuse; underground tailings storage.
- **Small-Scale Miner Formalization:** Soto Norte plant design includes 750 tpd capacity dedicated to formalizing and supporting local small-scale miners under regulated conditions.
- **Water Stewardship:** Minimal freshwater intake; high recirculation rates across operations.
- **Governance:** Board includes five independent directors and significant Colombian representation; experienced management team with deep regional expertise.

Management & Board

Led by Chair & CEO Neil Woodyer, with President Doug Bowlby, CFO Cameron Paterson, and an experienced team including SVP Operations, Technical Services, Projects, and Capital Markets. The Board comprises eight directors (five independent) with backgrounds in mining operations, finance, government (former Colombian ministers), and capital markets.

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